

Israel	
RISK CATEGORY	Status
Kinetic	↑
Security / Asymmetric	↑
Political	→
Instability	→
Infrastructure & economic	→

Lebanon	
RISK CATEGORY	Status
Kinetic	↓
Security / Asymmetric	↓
Political	↓
Instability	↓
Infrastructure & economic	↓

Kuwait	
RISK CATEGORY	Status
Kinetic	↑
Security / Asymmetric	↑
Political	→
Instability	↑
Infrastructure & economic	↑

Bahrain	
RISK CATEGORY	Status
Kinetic	↑
Security / Asymmetric	↑
Political	→
Instability	→
Infrastructure & economic	↑

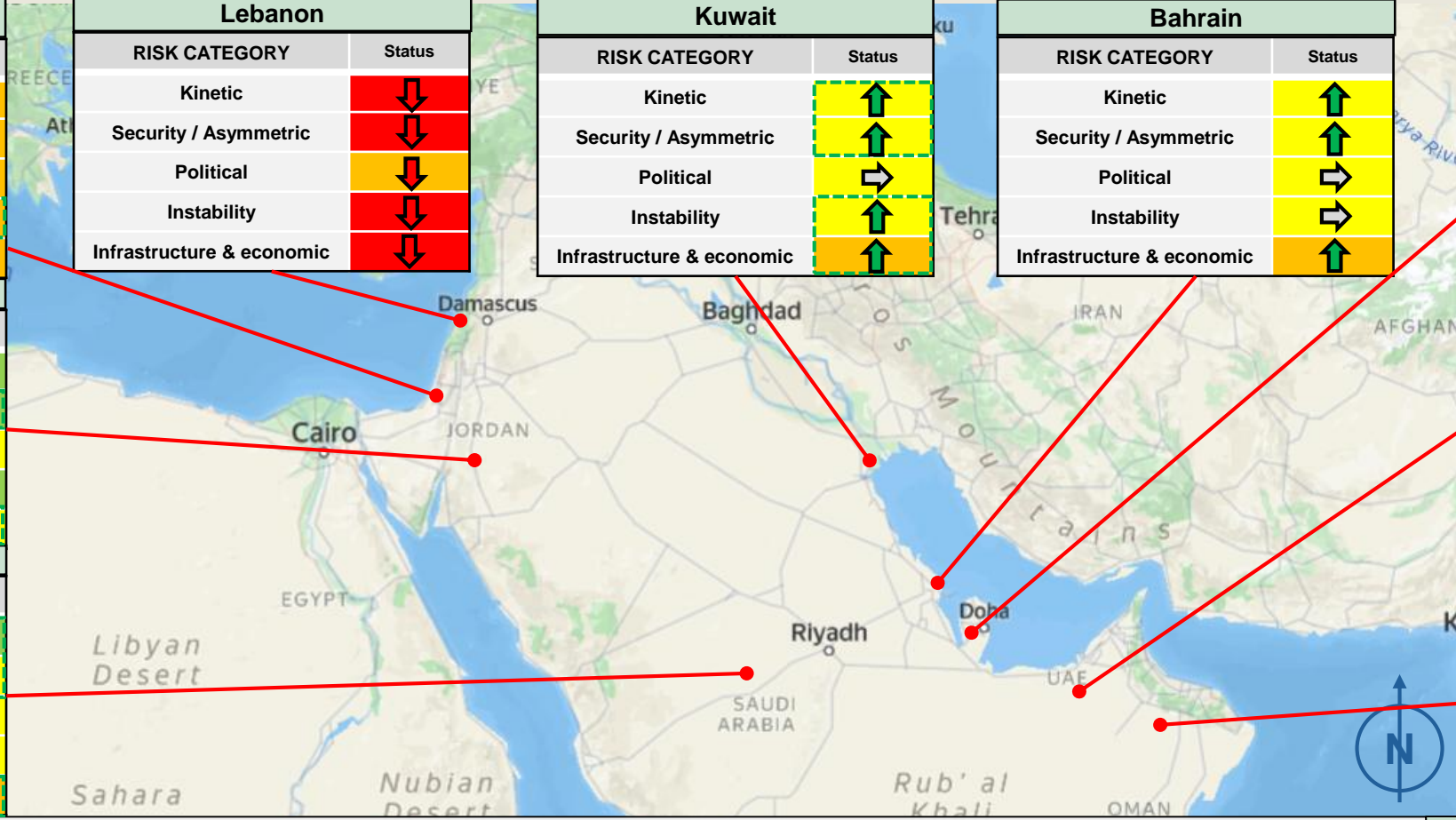
Qatar	
RISK CATEGORY	Status
Kinetic	↑
Security / Asymmetric	↑
Political	→
Instability	→
Infrastructure & economic	↑

Jordan	
RISK CATEGORY	Status
Kinetic	↑
Security / Asymmetric	↑
Political	→
Instability	→
Infrastructure & Economic	↑

United Arab Emirates	
RISK CATEGORY	Status
Kinetic	↑
Security / Asymmetric	↑
Political	→
Instability	↑
Infrastructure & economic	↑

Saudi Arabia	
RISK CATEGORY	Status
Kinetic	↑
Security / Asymmetric	↑
Political	→
Instability	→
Infrastructure & Economic	↑

Oman	
RISK CATEGORY	Status
Kinetic	↑
Security / Asymmetric	↑
Political	→
Instability	→
Infrastructure & economic	→



Key:	
SECURITY LEVEL 01	
SECURITY LEVEL 02	
SECURITY LEVEL 03	
SECURITY LEVEL 04	
SECURITY LEVEL 05	
Trend	Indicator
Improving	↑
Steady	→
Deteriorating	↓
New development (+/-)	

ASSESSMENT: Over the past seven days, the conflict has continued its transition from active confrontation to structured de-escalation, with today's reporting confirming a broad reduction in kinetic activity across the Gulf and a shift toward stabilisation in most GCC states. The most significant development is the implementation of a 10-day Israel–Lebanon ceasefire, which, despite early violations, marks a critical step in reducing regional escalation risk.

Across the Gulf, the operating environment is now characterised by low visible threat but persistent underlying risk, driven primarily by the continued US maritime blockade and Iranian counter-threats. Maritime disruption in the **Strait of Hormuz** remains the central pressure point, with enforcement, selective vessel movement, and ongoing diplomatic signalling shaping the risk landscape more than direct military activity. The most notable change today is the broad downgrade in risk across **Kuwait** and the **UAE**, both of which have moved out of sustained disruption phases into stabilisation, alongside continued improvement in **Qatar**, **Bahrain**, and **Saudi Arabia**. This reflects a genuine reduction in immediate threat levels, supported by resumed activity, improved mobility, and absence of new incidents.

Notes: The trend data has been extracted from the past 7 day reporting. The ratings reflect not only current incidents but also trigger thresholds and trajectory, so credible escalation pathways are factored in alongside observed activity.

